



ALLIED CARE EXPERTS (ACE) MEDICAL CENTER – CEBU INC.
982 N. Bacalso Ave., Basak Pardo, Cebu City

September 19, 2024

NOTICE OF SALE OF UNISSUED SHARES

Dear Stockholders:

Please be advised that the Board of Directors, in its meeting on July 13, 2024, approved the reissuance of 14,740 shares from the remaining shares that were not purchased during the first offer on April 18, 2024, at a par value of Php1,000.00 per share, based on Article VII of the Corporation's Articles of Incorporation. The funds to be raised from the issuance shall cover the Corporation's forthcoming bank loan amortizations. Pursuant thereto, the Board of Directors, in its meeting on September 18, 2024, has extended the deadline within which to exercise your pre-emptive right to subscribe to the aforesaid shares proportionate to your current shareholdings, to October 5, 2024. Non-payment of the subscription on the aforesaid date shall be considered your waiver of your pre-emptive right to subscribe to the said additional issuance. After October 5, 2024, the remaining unsubscribed shares may be purchased by any interested stockholders, proportionate to their shareholdings, on a "First to Pay in Full" basis, on or before October 12, 2024.

You may contact the Office of the Corporate Secretary, at cellphone number: 09988682651 or via email at melonar20acemed@gmail.com or visit the office of the corporate secretary at the 8th floor, ACE-Medical Center-Cebu, 982 N. Bacalso Avenue, Basak Pardo, Cebu City, regarding the details of your subscription.

Very truly yours,

Marietta T. Samoy
Corporate Secretary



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RETURN SLIP

Date: _____

Name of Stockholder: _____

RE: 14, 740 Additional Shares

Yes, I am purchasing additional shares based on my pre-emptive right to subscribe proportionately to the 14, 740 additional shares.

No, I am not purchasing additional shares and I am waiving my pre-emptive right to subscribe.

RE: The waived shares after the deadline, October 5, 2024.

Yes, I am subscribing to the waived shares in proportion to my shareholdings.

No, I am not purchasing and I am waiving my right to buy the waived shares.

Signature over Printed Name
